SFA SOLUTIONS
SMART FINANCIAL ADMINISTRATION

Credentialing Tracker: Sample

Fictional practice. All figures are illustrative.

SAMPLE / DEMONSTRATION DATA. This report describes a fictional practice. It is not a real client.

1. Enrollment status

Provider	Payer	Status	Submitted	Effective / next step
Provider A	Medicare (PECOS)	Approved	Jun 3	Effective Jul 1
Provider A	Commercial plan 1	In review	Jul 15	Follow up Oct 15
Provider C (NP)	Medicaid	Approved	May 20	Effective Jun 1
Provider C (NP)	Commercial plan 2	Pending info	Aug 2	Payer asked for collaborative agreement
Provider D	Medicare Advantage plan	Not started		Start after CAQH attestation

2. Upcoming due dates

Item	Provider	Due
CAQH re-attestation	Provider B	Nov 12
Medicare revalidation	Provider A	Feb 2027
State license renewal	Provider D	Mar 2027
Malpractice certificate	All	Jan 1

Benchmarks are common industry targets, not guarantees. Results vary by practice, specialty, payer mix, claim volume, billing history and documentation.